

Date: September 8, 2017

General Manager
 Listing Department
 BSE Limited
 P.J. Tower, Dalal Street
 Mumbai 400 001

Vice President
 Listing Department
 National Stock Exchange of India Limited
 'Exchange Plaza', Bandra-Kurla Complex
 Bandra (East), Mumbai 400 051

Re: Initial Public Offer of equity shares of Rs. 5 each ("Equity Shares") through the book-building route, by Matrimony.com Limited

The IPO Committee of the Board of Directors of the Company at its meeting held on September 8, 2017 in consultation with Axis Capital Limited and ICICI Securities Limited (Book Running Lead Managers), have finalized allocation of 22,93,277 Equity Shares in aggregate, to Anchor Investors at a price of Rs. 985 per Equity Share (including share premium of Rs. 980 per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares allocated as a percentage of Equity Shares available for allocation under the Anchor Investor Portion
1	SMALLCAP WORLD FUND, INC	7,64,400	33.33%
2	HDFC TRUSTEE COMPANY LIMITED - HDFC PRUDENCE FUND	5,80,680	25.32%
3	HDFC TRUSTEE COMPANY LIMITED - HDFC CAPITAL BUILDER FUND	81,750	3.56%
4	HDFC TRUSTEE COMPANY LIMITED A/C HDFC GROWTH FUND	1,02,000	4.45%
5	BARING PRIVATE EQUITY INDIA AIF	76,153	3.32%
6	BNP PARIBAS ARBITRAGE	51,370	2.24%
7	ICG Q LIMITED	1,02,705	4.48%
8	GOLDMAN SACHS INDIA LIMITED	4,06,095	17.71%
9	THREADNEEDLE SPECIALIST INVESTMENT FUNDS ICVC GLOBAL EXTENDED ALPHA FUND	76,755	3.35%
10	DB INTERNATIONAL (ASIA) LTD	51,369	2.24%

1 mutual fund has applied through a total of 3 schemes. Set forth below is a scheme-wise details of mutual funds:

For Matrimony.Com Limited

[Signature]
 Company Secretary

matrimony.com ltd.

(CIN: U63090TN2001PLC047432)

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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through the book building process is higher than the Anchor Investor Offer Price, Anchor investors shall be required to pay the difference in accordance with the terms and conditions, as specified in the revised CAN.

We request you to make the above information public by disclosing the same on your website.

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus dated August 29, 2017.

Thanking you,
Yours faithfully,

For Matrimony.com Limited



S. Vijayanand
Company Secretary and Compliance Officer



cc:

Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing
Plot C4-A, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051, India